

BJ-10A (Form 210A) (12-09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P.,
of the transfer, other than for security, of the claim referenced in this evidence and notice.

Sterne Agee UK LLP

Name of Transferee

Liechtensteinische Landesbank Aktiengesellschaft

Name of Transferor

Name and Address where notices to
transferee should be sent:

11 Ironmonger Lane
London
EC2V 8EY

Court Claim # (if known): 60947

Amount of Claim: \$451,751.62 (100% of
Claim)

Date Claim Filed: 02 November 2009

Phone: ±

Last Four Digits of

Acct#: _____

Attn: Richard Carmoody

Email: rcarmoody@sterneagee.com

Phone: +44 207 796 5917

Fax: +44 207 796 5919

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and
correct to the best of my knowledge and belief.

Name of Transferee

Sterne Agee UK LLP

By: [Signature]

Transferee/Transferee's Agent

Date: 19th February 2014

Name of Transferor

Liechtensteinische Landesbank Aktiengesellschaft

By: [Signature]

Transferor/Transferor's Agent

Date: 13 February 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571

FILED
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

FILED
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM

10. THE DEBTOR AND THE BANKRUPTCY COURT

[illegible]

Filed on or before 5.0 setting the deadline relates to one or more <http://www.feliman-de> Transferred Claims, if encumbrances created and perform its obligations, or had any the Transferred Claim creditors; (g) Seller is of Claim, became, a Brothers Holdings Inc Transferred to Purcha respect (i) to the sum Third Amended Joint 5, 2011 (the "Plan"); (ii) to the Plan); (iii) to the October 1, 2012 in co

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by Seller, as a Class 5 Distribution under the Plan, on or about October 31, 2013, \$60,168.55 received by Seller in 2013 from Lehman Brothers has been received by or for Seller, or in connection with the Plan, or otherwise to date, in reliance on the Plan, by the Supervisory Judge of the Chapter 6 DCA and the "Notices") dated August 1, 2013, and the percentages of claims a response to any of the N

3. Seller hereby assigns to Purchaser all books and records of the Seller, and the right to receive notice of the Plan, under the Bankruptcy Code, applicable to the Transferred Claim Bankruptcy Procedure 3. Seller understands, and hereby agrees to transfer to Purchaser all Transferred Claims, and all Claims be delivered or in

4. All the performance of this Agreement shall be entitled to transfer, indemnify, defend and hold Seller and its controlling persons harmless, including, without limitation, representations and warranties

5. Seller shall make all distributions or proceeds forward to Purchaser in a timely manner and in a separate, the instructions separately, and (c) take from time to time required account, via Euroclear. This Agreement and Exhibit shall be automatically generated (method) with respect to

6. Each party shall deliver, all such other and further action required by the terms, of this Agreement, to ensure the timely and accurate

subsequent to the Plan, on or about October 31, 2013, distribution satisfaction omitted or approved by the Supervisory Judge of the Chapter 6 DCA and the "Notices") dated August 1, 2013, and the percentages of claims a response to any of the N

er on the notice or order, the Seller by the Plan, with respect to the Rule of the Plan, and to Seller of the Transferred

every and Purchaser agrees to hold Seller and its controlling persons harmless, including, without limitation, representations and warranties

payments, to (a) claims in a separate, the instructions separately, and (c) take from time to time required account, via Euroclear. This Agreement and Exhibit shall be automatically generated (method) with respect to

entitled and in all such cases, to ensure the timely and accurate

7 Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed
this 13 day of February 2014

Liechtensteinische Landesbank Aktiengesellschaft

By: _____

Name: _____

Title: _____

Signature of
[illegible]
[illegible]

Sterne Agee UK LLP

By: _____

Name: _____

Title: *HEAD OF INTERNATIONAL CREDIT*

Signature of
Simon Murray

Signature of
[illegible]

Signature of
[illegible]
[illegible]

Schedule I

Claim No.	% of Claim transferred	Description of Security	ISIN/CI SP	Issuer	Guarantor	Principal/Optional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	Allowed Amount of Claim Transferred to Purchaser
60947	100%		X802542304	Johnson Brothers Inc. NY	Johnson Brothers Holdings Inc.	CHF 500,000	N/A	N/A	N/A	\$41,251.62